



Entered on Docket  
November 06, 2006

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,  
Debtor.

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR  
Chapter 11  
Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**AMENDED STIPULATION AND  
ORDER EXTENDING TIME  
TO FILE RESPONSIVE  
PLEADINGS TO DISCLOSURE  
STATEMENT FOR DEBTORS'  
JOINT PLAN OF  
REORGANIZATION DATED  
SEPTEMBER 15, 2006 AND ANY  
AMENDED DISCLOSURE  
STATEMENT [AFFECTS ALL  
DEBTORS]**

Date: n/a  
Time: n/a

SCHWARTZ & MCPHERSON LAW FIRM  
2850 South Jones Boulevard, Suite 1  
Las Vegas, Nevada 89146-5308  
Tel: (702) 228-7590 · Fax: (702) 892-0122

IT IS HEREBY STIPULATED and AGREED by and between USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital Trust Deed Fund, LLC (collectively, the “Debtors”) by and through their attorneys, Schwartzer & McPherson Law Firm and Ray Quinney & Nebeker, P.C., the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company (the “Direct Lenders Committee”) by and through its attorneys, Gordon & Silver, Ltd., the Office of the United States Trustee, by and through August B. Landis (the “Trustee”), the Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund LLC (the “First Trust Equity Holders Committee”) by and through its attorneys Stutman Treister & Glatt and Shea & Carlyon, Ltd., the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the “Unsecured Creditors Committee”) by and through its attorneys Lewis and Roca, LLP, and the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund LLC (the “Diversified Trust Equity Holders Committee”) by and through its attorneys Orrick Herrington & Sutcliffe LLP and Beckley Singleton, Chtd. (collectively, the “Parties”) as follows:

WHEREAS on September 15, 2006, the Debtors filed a Disclosure Statement For Debtors’ Joint Plan of Reorganization Dated September 15, 2006 (the “Disclosure Statement”) which is scheduled to be heard on November 13, 2006 at 9:30 a.m. See Disclosure Statement, docket no. 1309.

WHEREAS the Debtors will be filing an Amendment to the Disclosure Statement on or before November 6, 2006;

WHEREAS, the Parties believe that it is necessary to have additional time to respond to the above-referenced Disclosure Statement and to allow the Debtors to address, to the extent possible, the concerns of any of the Parties prior to having to file an amendment.

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NOW, THEREFORE, the Parties hereby stipulate and agree as follows:

1. All Parties shall have up to and including November 8, 2006 to file responsive pleadings to the Disclosure Statement and any amended Disclosure Statement.

2. The Debtors shall file any replies to any responsive pleadings to the Disclosure Statement or amended Disclosure Statement by November 10, 2006 by 12:00 p.m. PST.

DATED this 31<sup>st</sup> day of October, 2006

**RAY, QUINNEY & NEBEKER, P.C. and  
SCHWARTZER & MCPHERSON LAW  
FIRM**

**OFFICE OF THE U.S. TRUSTEE**

By: /s/ Jeanette E. McPherson  
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Attorneys for the Debtors and Debtors in  
Possession

By: /s/ August Landis  
August Landis, Esq.

**STUTMAN TREISTER & GLATT and  
SHEA & CARLYON, LTD.**

**GORDON & SILVER, LTD**

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LLP and BECKLEY SINGLETON, CHTD.**

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Trust Deed Fund LLC

By: /s/ Rob Charles  
Susan M. Freeman, Esq.  
Rob Charles, Esq.  
Counsel for Official Committee of  
Unsecured Creditors of USA Commercial  
Mortgage Company

**ORDER**

IT IS SO ORDERED.

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